

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: August 16, 2005

TIME: 1:00 p.m.

PLACE: Room 129, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (July 19, 2005).
4. CORRESPONDENCE.
 - A. Correspondence from Greg Rush, Staff Assistant, Justice and Public Safety Cabinet, in response to questions raised by the Committee at its July meeting regarding the Envelope Stabilization project at Northpoint Training Center.
 - B. Correspondence from Robbie Rudolph, Secretary, Finance and Administration Cabinet, reporting his approval of Northern Kentucky University's plan to use the Construction Management-at-Risk project delivery method for construction of the Northern Kentucky Regional Special Events Center.
 - C. Annual Report for the Court Facility Use Allowance Contingency Fund for Fiscal Year 2005.
 - D. Kentucky Lottery Corporation – Monthly financial report for June 2005.
5. NEW BUSINESS.
 - A. Project report submitted by Morehead State University (MoSU) - Proposed lease-purchase transaction between MoSU and the MoSU Foundation, Inc.
 - B. Project report submitted by the University of Louisville - Construction of Residence Hall (Community Park project) - Reporting of financing arrangement and project scope increase.
 - C. Project report submitted by the Finance and Administration Cabinet.
 - (1) Commerce Cabinet - Kentucky Horse Park - Sprinkler System Replacement - Allocation from the Emergency Repair, Maintenance and Replacement Account.
 - (2) Environmental and Public Protection Cabinet - Department for Environmental Protection - Beshear Lake Dam - State-Owned Dam Repair project exceeding \$400,000.

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- (3) Finance and Administration Cabinet - Department for Facilities and Support Services - Statewide Repair, Maintenance and Replacement Pool Funds - Projects exceeding \$400,000.
 - (4) Environmental and Public Protection Cabinet - Department of Natural Resources - Knobs State Forest - Unbudgeted land acquisition using Kentucky Heritage Land Conservation Funds and federal funds.
 - (5) Commerce Cabinet - Department of Fish and Wildlife Resources - Land acquisition in Fleming County - Budgeted Land Acquisition Pool.
 - (6) Personnel Cabinet - Replace Personnel and Payroll System - Combining four capital projects.
 - (7) Finance and Administration Cabinet - Department for Facilities and Support Services - General Fund Surplus Account - Moving costs - Capitol Annex.
 - (8) Commerce Cabinet - Department of Parks - Parks Renovation Pool - Projects exceeding \$400,000.
- D. Lease reports submitted by the Finance and Administration Cabinet.
- (1) Report of lease modification - PR-3761 - Council on Postsecondary Education, Franklin County.
 - (2) Report of new lease - PR-4752 - Office of the State Treasurer, Franklin County.
 - (3) Report of lease renewal - PR-4198 - Auditor of Public Accounts, Franklin County.
- E. Bond activity report from the Office of Financial Management.
- (1) New Economic Development Bond Pool (EDB) project.
 - (a) Webasto, Inc. - Calloway County Fiscal Court and the Murray-Calloway Industrial Authority.
 - (2) New Kentucky Infrastructure Authority (KIA) projects.
 - (a) Fund A loan. City of Alexandria, Campbell County. Installation of additional sewer lines.
 - (b) Fund A loan. City of Lebanon Junction, Bullitt County. Extension of City's sewer service.
 - (3) 2020 Fund B Grant for the City of Booneville.
 - (4) Coal/Tobacco Development Grant for the City of Beattyville.
 - (5) New debt issues.
 - (a) Kentucky Asset/Liability Commission (ALCo) Project Notes, 2005 Agency Fund Second Series.

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- (b) ALCo Project Notes, 2005 General Fund Second Series Bond Anticipation Notes.
 - (c) State Property and Buildings Commission Revenue Bonds, Project No. 85 in an aggregate principal amount not to exceed \$250 million.
 - (d) State Property and Buildings Commission Revenue Bonds, Project No. 86 in an amount not to exceed \$6 million (State Fair Board-Design East Wing/Hall Renovation project).
 - (e) Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds, Series 2005A-1 through 2005 A-7; and Series 2005B-1.
- (6) Follow-up report (approval letter) for previously approved bond issue.
- (a) Kentucky Economic Development Finance Authority Variable/Fixed Rate Demand Solid Waste Disposal Revenue Bonds (Republic Services, Inc. project), Series 2005.
- (7) New school district bond issues with School Facilities Construction Commission debt service participation.
- Floyd County
Taylor County
- (8) New local school district bond issue with 100% locally-funded debt service.
- Jessamine County
- (9) Updated monthly and weekly debt issuance calendar.

6. ADJOURNMENT.

NEXT MEETINGS: Tuesday, September 20, 2005
1:00 p.m.
Capitol Annex, Room 129

Tuesday, October 18, 2005
10:00 a.m.
Maysville Community College